



Feel Safe

February 8, 2016

The Secretary / Corporate Relationship Dept.
The Bombay Stock Exchange Limited.
P.J. Towers,
Dalal Street, Fort,
Mumbai 400001.

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051.

Fax No. 22723121 / 22721278

Fax No. 26598237 / 26598238

Stock Code: 531404

Stock Code: ZICOM

Ref: ISIN INE 871B01014

Dear Sir / Madam,

Sub: Outcome of Board Meeting – Unaudited Financial Results

Further to our letter dated January 29, 2016, intimating you of the Board Meeting to be held today, inter-alia for approval of Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2015, we enclose herewith the said Unaudited Financial Results, both, on standalone and consolidated basis, in the format prescribed under Part A of Schedule IV of Regulation 33 of the SEBI (Listing Obligations and/ Disclosure Requirements) Regulations, 2015.

The said Unaudited Financial Results are also made available on the websites of the Company viz. www.zicom.com and of the Stock Exchanges viz. www.bseindia.com and www.nseindia.com.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**


Kunjan Trivedi
Company Secretary

Encl: as above

Zicom Electronic Security Systems Ltd.

501, Silver Metropolis, Western Express Highway, Goregaon (E), Mumbai - 400 063.
Tel.: +91 22 4290 4290 | Fax.: +91 22 4290 4291 | www.zicom.com | Toll Free: 1-800-270-4567
CIN : L32109MH1994PLC083391



Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400063.
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PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

							(Rs. in Lakhs)
	Particulars	Quarter Ended 31/12/2015 (Unaudited)	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 31/12/2014 (Unaudited)	Nine Months Ended 31/12/2015 (Unaudited)	Nine Months Ended 31/12/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	11,317.70	10,311.44	9,702.16	30,523.76	26,531.96	38,352.40
	(b) Other Operating Income	---	---	---	---	---	---
	Total Income from Operations (Net)	11,317.70	10,311.44	9,702.16	30,523.76	26,531.96	38,352.40
2	Expenses						
	(a) Cost of Materials consumed / Purchase of Stock-in-Trade	10,915.84	9,078.60	8,531.63	27,549.96	22,947.34	34,731.40
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(774.00)	12.17	(180.09)	(597.62)	(236.38)	(1,498.45)
	(c) Employee Benefits Expense	174.15	162.96	184.93	516.05	545.26	781.59
	(d) Depreciation and Amortisation Expense	159.40	161.09	171.70	482.79	512.42	673.78
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	209.63	195.61	334.95	589.54	866.21	1,154.52
	Total Expenses	10,685.02	9,610.43	9,043.12	28,540.72	24,634.85	35,842.84
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	632.68	701.01	659.04	1,983.04	1,897.11	2,509.56
4	Other Income	331.14	312.28	183.28	886.63	475.26	700.83
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	963.82	1,013.29	842.32	2,869.67	2,372.37	3,210.39
6	Finance Costs	531.59	250.34	359.93	1,187.70	963.38	1,475.47
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 + 6)	432.23	762.95	482.39	1,681.97	1,408.99	1,734.92
8	Exceptional Items	---	---	---	---	---	---
9	Profit / (Loss) from Ordinary Activities before Tax (7 + 8)	432.23	762.95	482.39	1,681.97	1,408.99	1,734.92
10	Tax Expense						
	Current Tax	179.50	274.70	198.60	659.10	567.30	749.90
	Deferred Tax	(37.05)	(38.18)	(31.89)	(90.67)	(106.44)	(145.18)
	Earlier Years	---	---	---	---	---	---
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 + 10)	289.78	526.43	315.68	1,113.54	948.13	1,130.20
12	Extraordinary Items (Net of Tax Expense Rs. - Lakhs)	---	---	---	---	---	---
13	Net Profit / (Loss) for the Period (11 + 12)	289.78	526.43	315.68	1,113.54	948.13	1,130.20
14	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	2,019.98	2,019.98	1,759.98	2,019.98	1,759.98	2,019.98
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	---	19,027.14
16	Earnings Per Share (EPS) (before i Extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	1.43	2.61	1.79	5.51	5.39	6.31
	(b) Diluted	1.36	2.48	1.79	5.24	5.39	6.26





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PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

							(Rs. in Lakhs)
	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended	Year Ended
		31/12/2015	30/09/2015	31/12/2014	31/12/2015	31/12/2014	31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
ii	Earnings Per Share (EPS) (after Extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	1.43	2.61	1.79	5.51	5.39	6.31
	(b) Diluted	1.36	2.48	1.79	5.24	5.39	6.26

Notes:

- The above financial results of the Company for the quarter and nine months ended December 31, 2015, have been reviewed by the Audit Committee on February 8, 2016 and approved by the Board at its meeting held on even date. The Statutory Auditors have conducted the limited review of the Results as per SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- Finance cost for the quarter and nine months under review is higher as compared to corresponding period of previous year, mainly due to foreign exchange fluctuations.
- The Earning Per Share (EPS) for the quarter under review, for the immediately preceding quarter, nine months under review and previous year are not comparable with the corresponding quarter and nine months of the previous year as the EPS for the former periods have been calculated based on enhanced paid-up share capital.
- The Company has a single reportable business segment of "Security and Safety".
- Previous quarter / nine months / year figures have been regrouped / rearranged wherever necessary.

For Zicom Electronic Security Systems Ltd.

Manohar Bidaye
Chairman

Place: Mumbai
Date: February 8, 2016



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PART I : STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015

		(Rs. in Lakhs)					
	Particulars	Quarter Ended 31/12/2015 (Unaudited)	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 31/12/2014 (Unaudited)	Nine Months Ended 31/12/2015 (Unaudited)	Nine Months Ended 31/12/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	28,369.70	31,723.03	29,524.04	85,831.93	77,740.19	110,811.71
	(b) Other Operating Income	---	---	---	---	---	---
	Total Income from Operations (Net)	28,369.70	31,723.03	29,524.04	85,831.93	77,740.19	110,811.71
2	Expenses						
	(a) Cost of Materials consumed / Purchase of Stock-in-Trade	23,121.93	25,144.78	20,758.98	67,038.53	59,896.38	85,823.40
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,474.73)	(685.38)	1,379.13	(1,802.15)	(1,424.52)	(1,499.36)
	(c) Employee Benefits Expense	2,041.06	1,642.48	2,088.46	5,732.79	5,684.72	7,976.41
	(d) Depreciation and Amortisation Expense	841.99	836.53	865.13	2,498.00	2,377.26	3,076.90
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,375.16	1,372.88	1,643.61	3,818.69	3,692.32	4,516.63
	Total Expenses	25,905.41	28,311.29	26,735.31	77,285.86	70,226.16	99,893.98
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	2,464.29	3,411.74	2,788.73	8,546.07	7,514.03	10,917.73
4	Other Income	33.03	15.66	28.41	59.26	79.30	473.57
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	2,497.32	3,427.40	2,817.14	8,605.33	7,593.33	11,391.30
6	Finance Costs	1,703.10	1,440.84	1,503.77	4,517.87	3,665.42	5,386.81
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 + 6)	794.22	1,986.56	1,313.37	4,087.46	3,927.91	6,004.49
8	Exceptional Items	---	---	---	---	---	---
9	Profit / (Loss) from Ordinary Activities before Tax (7 + 8)	794.22	1,986.56	1,313.37	4,087.46	3,927.91	6,004.49
10	Tax Expense						
	Current Tax	293.85	400.54	275.81	994.59	663.93	815.63
	Deferred Tax	(93.93)	(112.24)	(89.16)	(276.93)	(138.97)	(162.94)
	Earlier Years	---	---	---	---	---	---
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 + 10)	594.30	1,698.26	1,126.72	3,369.80	3,402.95	5,351.80
12	Extraordinary Items (Net of Tax Expense Rs. - Lakhs)	---	---	---	---	---	---
13	Net Profit / (Loss) for the Period (11 + 12)	594.30	1,698.26	1,126.72	3,369.80	3,402.95	5,351.80
14	Share of Profit / (Loss) of Associates	---	---	---	---	---	---
15	Minority Interest	35.11	80.53	60.60	175.65	181.84	293.26
16	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13+14+15)	559.19	1,617.73	1,066.12	3,194.15	3,221.11	5,058.54
17	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	2,019.98	2,019.98	1,759.98	2,019.98	1,759.98	2,019.98
18	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	---	34,364.28





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							(Rs. in Lakhs)
	Particulars	Quarter Ended 31/12/2015 (Unaudited)	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 31/12/2014 (Unaudited)	Nine Months Ended 31/12/2015 (Unaudited)	Nine Months Ended 31/12/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
19	Earnings Per Share (EPS) (before Extraordinary and Exceptional Items) (ofRs. 10/- each) (not annualised):						
i	(a) Basic	2.77	8.01	6.06	15.81	18.30	28.26
	(b) Diluted	2.63	7.61	6.06	15.03	18.30	28.04
ii	Earnings Per Share (EPS) (after Extraordinary and Exceptional Items) (ofRs. 10/- each) (not annualised):						
	(a) Basic	2.77	8.01	6.06	15.81	18.30	28.26
	(b) Diluted	2.63	7.61	6.06	15.03	18.30	28.04

Notes:

- The above financial results of the Company for the quarter and nine months ended December 31, 2015, have been reviewed by the Audit Committee on February 8, 2016 and approved by the Board at its meeting held on even date. The Statutory Auditors have conducted a limited review of the standalone unaudited financial results as per SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- Finance cost for the quarter and nine months under review is higher as compared to corresponding period of previous year, mainly due to foreign exchange fluctuations.
- The Earning Per Share (EPS) for the quarter under review, for the immediately preceding quarter, nine months under review and previous year are not comparable with the corresponding quarter and nine months of the previous year as the EPS for the former periods have been calculated based on enhanced paid-up share capital.
- The Company has a single reportable business segment of "Security and Safety".

The Consolidated Financial Results for the quarter and nine months consists unaudited financial results of the Company and its following subsidiaries:

- Unisafe Fire Protection Specialists LLC, Dubai, U.A.E. (Consolidated)
- Phoenix International WLL, Qatar
- Zicom SaaS Private Limited
- Unisafe Fire Protection Specialists India Private Limited
- Unisafe Fire Protection Specialists Singapore Pte. Ltd., Singapore
- Zicom Security Projects Pte. Ltd., Singapore

The standalone results will be available on the Company's website www.zicom.com and Stock Exchanges websites www.bseindia.com and www.nseindia.com.

- Previous quarter / nine months / year figures have been regrouped / rearranged wherever necessary.





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8. Standalone Details:

(Rs. in Lakhs)

Particulars	Quarter Ended 31/12/2015 (Unaudited)	Quarter Ended 30/09/2015 (Unaudited)	Quarter Ended 31/12/2014 (Unaudited)	Nine Months Ended 31/12/2015 (Unaudited)	Nine Months Ended 31/12/2014 (Unaudited)	Year Ended 31/03/2015 (Audited)
Turnover	11,317.70	10,311.44	9,702.16	30,523.76	26,531.96	38,352.40
Profit Before Tax	432.23	762.95	482.39	1,681.97	1,408.99	1,734.92
Profit After Tax and Extraordinary Items	289.78	526.43	315.68	1,113.54	948.13	1,130.20

For Zicom Electronic Security Systems Ltd.


Manohar Bidaye
Chairman

Place: Mumbai
Date: February 8, 2016