

**Zicom Electronic Security Systems Limited**

**List of Creditors**

**Summary of Status of Claims from Creditors as on July 29, 2022 updated upto January 16, 2023**

INR

Sr. No.	Category of Creditors	Amount Claimed	Claim Admitted	Claim Rejected	Claim Undergoing Verification	Security Interest	Details of Claims
1	Financial Creditors	10,68,99,86,078	10,32,60,07,340	36,39,78,738	-	Appendix 1 to 5	List A
2	Operational Creditors (Other than Workmen and Employees)	72,74,20,354	67,53,16,131	3,98,69,183	1,22,35,040.00	NA	List B
3	Operational Creditors (Only Workmen and Employees)	2,87,17,339	1,90,06,732	97,10,607	-	NA	List C
4	Other Creditors (as per Regulation 9A)	19,29,17,161	-	19,29,17,161	-	-	List D
<b>Total</b>		<b>11,63,90,40,932</b>	<b>11,02,03,30,203</b>	<b>60,64,75,689</b>	<b>1,22,35,040.00</b>		

**Note: List of Creditors can be further revised subject to further verification of the supporting documents and records substantiating the claim.**

**Zicom Electronic Security Systems Limited**

**List A - List of Financial Creditors as on July 29, 2022 updated upto January 16, 2023**

INR

Sr. No.	Name of Financial Creditors	Nature of Financial Debt	Amount Claimed	Claims Admitted	Claim Rejected	Claim Undergoing Verification	Security Interest
1	Central Bank of India	Secured	93,37,03,802	74,54,60,112	18,82,43,691	-	Appendix 1 & 2
		Unsecured	74,98,25,158	74,98,25,158	-	-	-
2	IDBI Bank Limited	Secured	1,08,77,89,353	1,08,77,89,353	-	-	Appendix 1 & 3
		Unsecured	3,65,86,25,019	3,61,74,51,546	4,11,73,473	-	-
3	Saraswat Co-operative Bank Limited	Secured	40,31,40,273	40,31,40,273	-	-	Appendix 1 & 4
4	Indian Bank	Secured	43,09,87,439	40,24,59,238	2,85,28,202	-	Appendix 1
5	Union Bank of India	Secured	33,28,47,056	33,28,47,056	-	-	Appendix 1
		Unsecured	2,03,18,37,441	1,92,58,04,068	10,60,33,373	-	-
6	Punjab National Bank	Unsecured	23,10,18,789	23,10,18,789	-	-	-
7	Bank of Baroda	Secured	63,96,92,192	63,96,92,192	-	-	Appendix 1
8	Assets Care & Reconstruction Enterprises Limited (acting in capacity as trustee of ACRE 30 - Trust)	Secured	19,05,19,556	19,05,19,556	-	-	Appendix 5
<b>Total Amount</b>			<b>10,68,99,86,078</b>	<b>10,32,60,07,340</b>	<b>36,39,78,738</b>	-	

Notes:

- Review of the claim form submitted by the respective financial creditor has resulted in certain claims in parts to be classified as "Claim Rejected". Such rejection of amounts have been communicated to the respective financial creditors.
- Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted subject to crystallization of the liabilities.
- Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

**Zicom Electronic Security Systems Limited**

**List B - Operational Creditors (Other than Workmen and Employees) as on July 29, 2022 updated upto January 16, 2023**

INR

Sr. No.	Name of Operational Creditors	Amount Claimed	Claims Admitted	Claim Rejected	Claim Undergoing Verification
1	SMMP & Company	1,14,60,432	79,30,781	35,29,651	-
2	Runner Time Logistics	8,57,888	7,59,459	98,429	-
3	J. S. Netricals	29,98,117	17,35,775	12,62,342	-
4	Vishwas Electricals	7,97,688	6,76,195	1,21,493	-
5	Commissioner of Commercial Taxes, Govt. of West Bengal	88,94,237	88,94,237	-	-
6	Commissioner, State Tax/VAT, Department of Trade & Taxes, Govt. of NCT of Delhi	15,84,85,737	15,84,85,737	-	-
7	State Tax Officer (2), Office of the Assistant Commissioner of State Tax	3,93,999	3,93,021	978	-
8	Employee Provident Fund Organization, Regional Office, Mumbai (Powai)	10,39,121	10,39,121	-	-
9	Mahavir Agencies	1,06,87,129	64,10,669	42,76,460	-
10	The Saphalya Enterprises	10,65,360	-	10,65,360	-
11	Office Solutions	2,27,290	2,15,612	11,678	-
12	Pacific Blue Cargo Pvt Ltd	23,93,758	23,79,929	13,829	-
13	PSV Consultants	81,28,118	54,78,118	26,50,000	-
14	Technocraft Automation & Security System	83,000	-	83,000	-
15	National Stock Exchange of India	34,46,898	14,75,000	19,71,898	-
16	H.M. Kataria & Associates	1,91,280	95,744	95,536	-
17	Bigshare Services Private Limited	1,17,466	77,310	40,156	-
18	V Secure Systems	7,21,972	5,97,507	1,24,465	-
19	Assistant Commissioner of Commercial Taxes (Audit)	1,63,01,837	-	1,63,01,837	-
20	BSE Limited	64,48,700	22,69,494	41,79,206	-
21	Assistant Commissioner (ST), T. Nagar Assessment Circle	9,79,657	-	9,79,657	-
22	R S Pavan Kumar & Co.	3,27,521	3,00,480	27,041	-
23	Deputy Commissioner of State Tax (MUM-VAT-E-624)	46,20,92,979	46,20,92,979	-	-
24	Central Depository Services (India) Limited	2,92,108	-	2,92,108	-
25	Deputy Commissioner of Commercial Taxes (Audit)-1.3, O/o The Joint Commissioner of Commercial Taxes (Admn.)	24,72,790	-	24,72,790	-
26	Income Tax Department	43,25,480	43,25,480	-	-
27	Zisafe Consultancy Services Private Limited	28,96,503	26,73,230	2,23,273	-
28	Ice n Pebbles (Proprietor- Bankim Shah)	3,52,496	3,04,500	47,996	-
29	Dy. Commissioner of Income Tax, Circle-13(3)(2), Mumbai	1,89,40,792	67,05,752	-	1,22,35,040
<b>Total Amount</b>		<b>72,74,20,354</b>	<b>67,53,16,131</b>	<b>3,98,69,183</b>	<b>1,22,35,040</b>

**Notes:**

- Review of the claim form submitted by the respective operational creditor has resulted in certain claims in parts to be classified as "Claim Rejected". Such rejection of amounts have been communicated to the respective operational creditors.
- Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.
- Certain claims are rejected are due to defective forms/supportings filed. The same may be reconsidered once designated forms and sufficient supportings are provided
- The portion of claim under verification at Sr. no. 29 is owing to the appeals filed by the Corporate Debtor against the demands on which an order is awaited

**Zicom Electronic Security Systems Limited**  
**List C - Operational Creditors (Workmen and Employees) as on July 29, 2022 updated upto January 16, 2023**

INR

Sr. No.	Names	Amount Claimed	Claims Admitted	Claim Rejected	Claim Undergoing Verification
1	Chandrakant Vishwekar	1,16,649	1,16,649	-	-
2	Parag C Nargunde	15,24,610	6,99,769	8,24,841	-
3	Tejas Pralhad Karhadkar	15,07,000	9,98,193	5,08,807	-
4	Maglin Keshav Nadar	1,94,751	-	1,94,751	-
5	Sumeet Senchoudhary	1,85,366	1,48,056	37,310	-
6	Sunil Vasant Kadalkar	2,10,274	2,10,274	-	-
7	Manas Madhukar Padhye	5,78,445	3,93,992	1,84,453	-
8	Gaurav Mahadev Kadam	1,90,226	1,90,226	-	-
9	Vipul H Jethwa	2,71,926	74,464	1,97,462	-
10	Chandrasekhar Maruti Kokate	7,45,675	3,37,017	4,08,658	-
11	Manoj Khadkikar	63,38,477	49,61,788	13,76,689	-
12	Harshal Bhimsen Mirgule	70,341	55,585	14,756	-
13	Kishor K Dhariya	6,31,239	6,31,239	-	-
14	Kunjan H Trivedi	9,62,033	9,24,233	37,800	-
15	Sanjyot Ashok Phadke	15,93,205	11,94,266	3,98,939	-
16	Anand Prakash	7,65,993	5,44,305	2,21,688	-
17	Jayant Pandit	17,22,544	-	17,22,544	-
18	Yatin Namdev Patil	50,000	49,151	849	-
19	Rukkappa Laxmanrao Hodalkar	2,75,000	69,886	2,05,114	-
20	Ganesh Datta Mishra	3,92,443	3,92,443	-	-
21	Pallavi Santosh Naik	1,76,886	-	1,76,886	-
22	Vishal Shah	1,15,900	1,15,900	-	-
23	Shweta Shroff Lulla	9,59,594	5,89,076	3,70,518	-
24	Nikhil Poojary	1,30,313	1,16,351	13,962	-
25	Giridhar Narayan Guddetti	63,717	-	63,717	-
26	Jigar R Shah	1,21,452	1,21,452	-	-
27	Deepak Ratanlal Sharma	1,20,000	92,998	27,002	-
28	Nilesh Dattatraya Devdare	8,17,883	6,48,139	1,69,744	-
29	Yogesh Chandrakant Sharma	16,43,756	8,51,698	7,92,058	-
30	Kalpesh Anant Kabre	64,000	-	64,000	-
31	Himanshu Omprakash Nagar	2,40,801	2,40,801	-	-
32	Mahesh Atmaram Wani	9,46,658	8,78,279	68,379	-
33	Saibal Roy	1,90,812	1,11,337	79,475	-
34	Ashish Kumar	3,06,995	-	3,06,995	-
35	Shweta Rana	5,18,800	4,00,928	1,17,872	-
36	Kiran Hanumant Pawar	3,00,667	2,86,683	13,984	-
37	Samit Roy	4,56,000	-	4,56,000	-
38	Sandesh Chandrakant Todankar	50,000	-	50,000	-
39	Vinayak Bajirao Shikhare	5,20,343	5,20,343	-	-
40	Samsuddin Sultan Shah	10,91,220	6,66,615	4,24,605	-
41	Girish Mahajan	2,79,456	1,74,456	1,05,000	-
42	Sandeep Jayantilal Parmar	36,286	36,286	-	-
43	Jasmine Hasmukh Oza	9,34,603	9,34,603	-	-
44	Dhirendra Vyas	1,65,000	89,251	75,749	-
45	Deepak Sharma	1,40,000	1,40,000	-	-
<b>Total Amount</b>		<b>2,87,17,339</b>	<b>1,90,06,732</b>	<b>97,10,607</b>	<b>-</b>

Notes:

- Review of the claim form submitted by the respective workmen / employee has resulted in certain claims in parts to be classified as "Claim Rejected". Such rejection of amounts have been communicated to the respective workmen / employee.
- Claims from certain workmen / employee have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective workmen / employee, these amounts may be admitted at a later date subject to additional information being provided by the respective workmen / employee.
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.
- Certain claims are rejected are due to defective forms/supportings filed. The same may be reconsidered once designated forms and sufficient supportings are provided

**Zicom Electronic Security Systems Limited**

**List D - Other than Financial Creditors and Operational Creditors as on July 29, 2022 updated upto January 16, 2023**

INR

<b>Sr. No.</b>	<b>Names</b>	<b>Amount Claimed</b>	<b>Claims Admitted</b>	<b>Claim Rejected</b>	<b>Claim Undergoing Verification</b>
1	Central Bank of India	18,69,09,275.30	-	18,69,09,275.30	-
2	Indian Bank	60,07,885.80	-	60,07,885.80	-
<b>Total Amount</b>		<b>19,29,17,161.10</b>	-	<b>19,29,17,161.10</b>	-

**Zicom Electronic Security Systems Limited**  
**Appendix 1**

Name of the Banks	Facility	Security Description
Central Bank of India, IDBI Bank Limited, Indian Bank, Saraswat Co- operative Bank Limited, Union Bank of India and Bank of Baroda	Working Capital	<p><u>Primary Security:</u></p> <p>1. First Pari Passu Charge on the Entire Current Assets of the Company both present and future</p> <p><u>Collateral Security:</u></p> <p>located at:</p> <p>a. Zicom House, bearing survey no. 301, C.S. No. C/160, Street No. 11 and New No. 45, Chimbai Road, Behind St. Andrews Church, Bandra (West), Mumbai</p> <p>b. Flat No. F-202, 1st Floor, "ALBERT Court", Property bearing Municipal No2/2, Albert Street, Richmond town, Ward No 76, Bangalore</p> <p>2. 2nd Pari Passu Charge subject to the First Charge of Central Bank of India on the movable Fixed Assets of the Company both present and future</p> <p><u>Corporate Guarantee:</u></p> <p>1. Coronet Properties and Investments Private Limited</p> <p><u>Personal Guarantees:</u></p> <p>1. Mr. Manohar Bidaye 2. Mr. Pramoud Rao</p> <p><u>Pledge of Equity Shares</u></p> <p>1. 500,000 Equity Shares of the Company held by Coronet Properties and Investments Private Limited on pari passu basis</p> <p><u>Negative Lien</u></p> <p>1. Negative lien on property situated at 511-512-513, 5th Floor, Ansal Imperial Tower, C Block, Community Center, Narain Vihar, New Delhi on pari passu basis</p>

**Appendix 2**

Name of the Bank	Facility	Security Description
Central Bank of India	SBLC	<p><u>Collateral Security:</u></p> <p>1. First Charge by way of hypothecation of movable machinery, fixture and furniture, equipment and other fixed assets</p> <p>2. First Charge on the properties located at:</p> <p>a. Zicom House, bearing survey no. 301, C.S. No. C/160, Street No. 11 and New No. 45, Chimbai Road, Behind St. Andrews Church, Bandra (West), Mumbai</p> <p>b. Flat No. F-202, 1st Floor, "ALBERT Court", Property bearing Municipal No2/2, Albert Street, Richmond town, Ward No 76, Bangalore</p> <p>3. Second Charge on the Current Assets of the Company</p> <p><u>Pledge of Equity Shares</u></p> <p>1. 500,000 Equity Shares of the Company</p>

**Appendix 3**

Name of the Bank	Facility	Security Description
IDBI Bank Limited	Working Capital	<p><u>Pledge of Equity Shares</u></p> <p>1. Exclusive pledge of 425,000 Equity Shares of the Company</p>

**Appendix 4**

Name of the Bank	Facility	Security Description
Saraswat Co-operative Bank Limited	Working Capital	Exclusive charge on Residential Flat No. 404, 4th Floor, Om Shanti Co-op. Hsg. Society Limited; Plot No. J/5-2, CTS No. G /624/4, 16th Road Extension, Santacruz (West), Mumbai 400054 owned by Mr. Pramoud Rao

**Appendix 5**

Name of the Banks	Facility	Security Description
Assets Care & Reconstruction Enterprises Limited (acting in capacity as trustee of ACRE 30 - Trust)	Working Capital	<p><u>Primary Security:</u></p> <p>1. First Pari Passu Charge on the Entire Current Assets of the Company both present and future</p> <p><u>Collateral Security:</u></p> <p>1. 2nd Pari Passu Charge subject to the First Charge of Central Bank of India on the movable Fixed Assets of the Company both present and future</p> <p><u>Personal Guarantees:</u></p> <p>1. Mr. Manohar Bidaye 2. Mr. Pramoud Rao</p>

**Notes:**

1. The security interest reflected above is on the basis of Form C and supporting documents submitted by the financial creditors
2. Loan and security documents identified by the lenders in Form C have been received
3. The security interest reflected above in favour of the financial creditors is subject to further review
4. The security interest reflected above is subject to further substantiation / modification on the basis of additional evidence or clarification